



Thomson Reuters - Scheme of arrangement

April 17, 2008 at 8:05 AM EDT

Thomson Reuters PLC
17 April 2008

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Thomson Reuters PLC - Announcement that the Scheme of Arrangement
has Become Effective

The order made by the High Court on 16 April 2008 sanctioning the scheme of arrangement (the Scheme) to effect the acquisition of Reuters Group PLC has today been delivered to and registered by the Registrar of Companies. Accordingly, the Scheme has today become effective in accordance with its terms.

Reuters Group PLC shareholders are advised that as valid elections received for the Loan Note Option amounted to less than £20 million in aggregate nominal value of Loan Notes, the minimum level of elections required under the terms of the Offer, no Loan Notes will be issued. Shareholders validly electing for the Loan Note Option will therefore receive cash in accordance with the terms of the offer. □

Dealings in Reuters Shares on the London Stock Exchange's main market for listed securities and the list of the Reuters Shares on the Official List have been cancelled at Reuters request, with effect from 8.00 a.m. today. Dealings on the London Stock Exchange in Thomson Reuters PLC ordinary shares commenced at 8.00 a.m. today and dealings in Thomson Reuters ADSs will begin at 9.30 a.m. (Eastern Time). □

CREST accounts were credited with Thomson Reuters PLC shares at 8.00 a.m. today. The latest date for despatch of cheques and share certificates and settlement through CREST in respect of the consideration due under the Scheme is 1 May 2008. □

It is proposed that the nominal value of each ordinary share of Thomson Reuters PLC be reduced by 975 pence from £10 to 25 pence. It is currently expected that, subject to Court approval, such reduction will become effective on 22 April 2008. □

Voting and Capital Rights as at 17 April 2008 in accordance with DTR 5.6.

As at 17 April 2008 Thomson Reuters PLC's issued share capital of such class of share which is admitted to trading consisted of 194,107,278 ordinary shares of £10 each with voting rights. Thomson Reuters PLC does not hold any ordinary shares in treasury.

Therefore the total number of voting rights in Thomson Reuters PLC is 194,107,278. □

The above figure of 194,107,278 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Thomson Reuters PLC under the FSA's Disclosure and Transparency Rules.

Capitalised terms used, but not defined, in this announcement have the meaning given to them in the circular in relation to the Scheme posted to Reuters Shareholders on 29 February 2008.

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